

Invitation to the holders of the two series of bonds due 2021 and 2024 issued by the Company to attend general meetings of the bondholders on April 26, 2017

Charenton-le-Pont, France (April 11, 2017 – 8:30 am CEST) – Essilor International (Compagnie Générale d’Optique) (the **Company**) informs the holders of the following bonds issued on April 9, 2014:

- 1.750% notes due April 9, 2021 issued for an aggregate amount of 500,000,000 euros (ISIN FR0011842939) (the **2021 Bonds**) ; and
- 2.375% notes due April 9, 2024, issued for an aggregate amount of 300,000,000 euros (ISIN FR0011842913) (the **2024 Bonds**)

(together, the **Bonds**), that they are invited to attend the general meetings of the holders of the said Bonds on **Wednesday, April 26, 2017**:

- at 11:00am for the 2021 Bonds; and
- at 11:30am for the 2024 Bonds;

at **Allen & Overy LLP – 52 avenue Hoche – 75008 Paris**, for the purposes of considering the modification of the Company’s corporate purpose (extension to holding activities) and the contribution (subject to the *apport-scission* regime) of all (or substantially all) activities and equity interests of Essilor International to a wholly owned subsidiary, Delamare Sovra.

The notice of the meeting containing the agenda was published today (Tuesday, April 11, 2017) in the Financial Times and Les Echos and will also be distributed today by the intermediary of Euroclear France.

The terms and conditions for attendance and voting at the general meetings are contained in these notices.

In accordance with legal and regulatory requirements, all documents which must be communicated in the context of these general meetings are available to the holders of the Bonds during the requisite periods at the Company’s registered office and via the centralising agent:

BNP Paribas Securities Services – Attention : CTS - *Assemblées*, Les Grands Moulins de Pantin, 9, rue du Débarcadère, 93500 Pantin, France

(Email : PARIS_BP2S_CTS_GENERAL_MEETING@bnpparibas.com, Fax : +33 1 40 14 58 90).

About Essilor

The world's leading ophthalmic optics company, Essilor designs, manufactures and markets a wide range of lenses to improve and protect eyesight. Its mission is to improve lives by improving sight. To support this mission, Essilor allocates more than €200 million to research and innovation every year, in a commitment to continuously bring new, more effective products to market. Its flagship brands are Varilux[®], Crizal[®], Transitions[®], Eyezen[™], Xperio[®], Foster Grant[®], Bolon[™] and Costa[®]. It also develops and markets equipment, instruments and services for eyecare professionals.

Essilor reported consolidated revenue of more than €7.1 billion in 2016 and employs 64,000 people worldwide. It markets its products in more than 100 countries and has 33 plants, 490 prescription laboratories and edging facilities, as well as 5 research and development centers around the world. For more information, please visit www.essilor.com.

The Essilor share trades on the Euronext Paris market and is included in the Euro Stoxx 50 and CAC 40 indices.

Codes and symbols: ISIN: FR0000121667; Reuters: ESSI.PA; Bloomberg: EI:FP.

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